

## **NILACHAL REFRACTORIES LIMITED**

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UN- AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011.

No.   Description   Quarter   Mine months ended   Accounting year ended   31.12.2011   31.12.2		ON- AUDITED FINANCIAL RESULTS	TOR THE GOA	INTER ENDED	DECEMBER 3		upoos in Lakha)
No.   Description   31.12.2011   31.12.2010   31.12.2011   31.12.201							
No.   Description   31.12.2011   31.12.2010   31.12.2011   31.12.2010   31.03.2011   (Audited)   (Au	SI.		Quarter ended		ivine months ended		•
Income from operations	1	Description	31 12 2011	31 12 2010	31 12 2011	31 12 2010	-
Income from operations			01.12.2011	31.12.2010	31.12.2011	31.12.2010	
2   Other Income   10.24   11.98   42.22   46.27   175.47   175.47   175.47   175.47   175.47   1.986.58   1.985.58   1	1	Income from operations	440.96	487.62	2680 30	1 443 59	
Total Income   451.20   499.60   2,722.61   1,488.85   1,966.58	2						
Expenditure	3	Total Income	<del> </del>				
(a) (Increase)/decrease in stock in trade (b) Staff cost (c) Other Expenditure (c) Other Expenditure (d) Staff cost (d) Staff cost (e) Other Expenditure (d) Staff cost (e) Other Expenditure (d) Staff cost (e) Other Expenditure (d) Staff cost (d) Staff cost (e) Other Expenditure (d) Staff cost (d) Staff co	4	Expenditure	401.20	433.00	2,122.01	1,409.00	1,950.50
(b) Staff cost			38.07	(63.62)	(125.07)	(270.02)	(315.54)
(c) Other Expenditure 380.61 457.53 2551.67 1,507.60 1861.03 5 Total Expenditure 462.96 421.17 2,541.34 1,312.93 1,685.71							
Total Expenditure			<del> </del>				
Profit / (Loss) before Interest, Depreciation & Tax	5		<del></del>				·····
6			402.30	721.17	2,041.04	1,312.93	1,005.71
B   Depreciation   Color   C	6	(====, ================================	(11.76)	78.43	181.27	176.92	270.87
9 Profit / (Loss) before Tax	7	Interest	29.45	39.45	90.40	122.23	125.89
10   Provision for taxation			6.75	8.90	20.25	22.50	26.88
(a) Provision for Tax	9	Profit / (Loss) before Tax	(47.96)	30.08	70.62	32.19	118.10
(b) Deferred Tax Liability	10	Provision for taxation					
11         Net Profit / (Loss)         (47.96)         30.08         70.62         32.19         68.04           12         Paid-up equity share capital         687.35		(a) Provision for Tax	-	-	-	-	(50.06)
12       Paid-up equity share capital       687.35		(b) Deferred Tax Liability	-	-	~		
13         Face value of Equity Shares (in Rupees)	11		(47.96)	30.08	70.62	32.19	68.04
14         Reserves excluding revaluation reserves         15.00         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         10.99         11.72%         36.19%         2.483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,334         804,196         2,483,314	12	Paid-up equity share capital	687.35	687.35	687.35	687.35	687.35
15   Basic EPS   (0.70)   0.44   1.03   0.47   0.99     16   Public Share holding	13	Face value of Equity Shares (in Rupees)					
Public Share holding	14	Reserves excluding revaluation reserves	15.00	15.00	15.00	15.00	15.00
- Number of shares	15	Basic EPS	(0.70)	0.44	1.03	0.47	0.99
- Percentage of shareholding 36.19% 11.72% 36.19% 11.72% 36.19% Promoters and promoter group Shareholding a) Pledged/Encumbered	16	Public Share holding					
Promoters and promoter group Shareholding		- Number of shares	2,483,334	804,196	2,483,334	804,196	2,483,334
a) Pledged/Encumbered		- Percentage of shareholding	36.19%	11.72%	36.19%	11.72%	36.19%
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of company) b) Non-encumbered - Number of shares - Number of shares (as a % of the total share shares (as a % of the total share shares (as a % of the total shares) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		Promoters and promoter group Shareholding					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total share capital of company)  b) Non-encumbered  - Number of shares  - Number of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		a) Pledged/Encumbered	-	-	-	-	-
total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total share capital of company)  b) Non-encumbered  - Number of shares  - Number of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of company)  b) Non-encumbered  - Number of shares  - Number of shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		- Percentage of shares (as a % of the	-	-	-	-	
total share capital of company) b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		total shareholding of promoter and promoter group)					
b) Non-encumbered		- Percentage of shares (as a % of the	_	-	-	-	-
- Number of shares 4378116 6057254 4378116 6057254 4378116  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		total share capital of company)					
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)       100%		b) Non-encumbered					
total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		- Number of shares	4378116	6057254	4378116	6057254	4378116
- Percentage of shares (as a % of the 63.81% 88.28% 63.81% 88.28% 63.81%		- Percentage of shares (as a % of the	100%	100%	100%	100%	100%
		total shareholding of promoter and promoter group)					
total share capital of company)		- Percentage of shares (as a % of the	63.81%	88.28%	63.81%	88.28%	63.81%
		total share capital of company)					

## Notes:

- The above results were taken on record by the board of directors at its meeting held ON 11 FEB 2012
- The above results were considered by the Audit Committee on 11 FEBRUARY 2011 2
- Investors complaint: Opening: Nil, Received: Nil, Resolved Nil, Closing: Nil
- Segment reporting is not applicable.

For and on behalf of the Board

Director